

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA Title III

Case No. 17 BK 4780-LTS

NOTICE OF SUBMISSION OF CERTIFIED TRANSLATIONS

To the Honorable United States District Court Judge Laura Taylor Swain:

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Ad Hoc Group of PREPA Bondholders~~and~~^a Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) and National Public Finance Guarantee Corporation (“National”) respectfully submit this Notice of Submission of Certified Translations in response to the direction given by the Court at the February 15, 2018 hearing (the “Hearing”) on the *Urgent Joint Motion of the Financial Oversight and Management Board for Puerto Rico and the Puerto Rico Fiscal Agency and Financial Advisory Authority for Entry of Interim and Final Orders (A) Authorizing Postpetition Secured Financing, (B) Granting Priming Liens and Providing Superpriority Administration Expense Claims, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief.* (Case No. 17 BK 3283-LTS, ECF No. 2298; Case No. 17 BK 4780-LTS, ECF No. 549).

At the Hearing, the Court directed the parties to file certified translations of any exhibits that were in Spanish. In response to this direction, the Ad Hoc Group of PREPA Bondholders~~and~~^a Assured ~~hereby~~and National submit certified translations of Respondents’ Exhibits D,² E and F. See Exhibits 1, 2 and 3 attached hereto. ~~the~~The Ad Hoc Group of PREPA Bondholders~~and~~^a Assured and National respectfully request that the Court take notice of the certified translations submitted hereto.

² Respondents’ Exhibit D was also attached to Respondents’ Exhibit A as Exhibit B to the Trial Declaration of Stephen J. Spencer in Support of the Ad Hoc Group of PREPA Bondholders’ Objections to the Oversight Board’s Motion Seeking Debtor in Possession Financing.

Dated: San Juan, Puerto Rico
March 3, 2018

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***pro hac vice* application pending

Counsel for National Public Finance Guarantee Corporation

CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

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At San Juan, Puerto Rico, this 3rd day of March, 2018.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez
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